



Training Programme

Welcome to Mercia's 2027 Training Programme

Accounting and tax is complicated enough.

Learning about it should be straightforward.

Things move quickly. Standards evolve. New opportunities emerge. Our job is to help you stay ahead of them.

With expert trainers, practical content and learning that's grounded in the real world, the 2027 programme is built to keep your knowledge current and your skills growing.

You'll find new topics, fresh perspectives and plenty of opportunities to build capability, strengthen competence and keep progressing throughout the year. With the Hub, booking, tracking and managing training has never been easier.

Ready for what's next? Let's get started.



Membership

Access to our entire CPD Membership programme



In-House Training

Courses delivered exclusively to your team



Bespoke Packages

Build your own solution

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Technology in the Profession

Technology is reshaping every aspect of the accountancy profession, from how data is analysed to how services are delivered and decisions are made. At Mercia, we're committed to helping firms navigate this changing landscape with confidence. Through our technology-focused courses we provide practical guidance on AI, data and emerging technologies to help you stay ahead of the curve. Included in the programme this year:

Future Ready Skills Series

Our live streamed and on-demand sessions will cover:

- ✓ AI for Accountants - The Current Landscape
- ✓ AI Governance for Accountants
- ✓ Data Literacy for Accountants
- ✓ What Data to Trust in the AI Era
- ✓ The Adaptable Practitioner - Confidence with Change and Technology
- ✓ Advising Clients on AI - A Practical Guide for Accountants

Tech Bites Series

Our short bite sized on-demand sessions cover practical issues such as ethical dilemmas with AI and the digital tax landscape.

Cyber Security

New for 2027 is an introductory course as part of the Regulatory Training Series and our 2027 CPD programme covers a live streamed, in-depth focus on this topical area.



NEW Advisory pathway Early Careers

Helping trainees become trusted advisers, our new advisory courses as part of the Early Careers Programme take students beyond the numbers and lead them into developing advisory skills from the beginning of their career.

[See page 15](#)



Enhanced Member Benefits

NEW Focus On Series

Deeper insight into the tax topics that matter most.

Exclusive member events: Ask the Experts

Live discussion and direct access to topical issues, regulatory changes and what's impacting the profession.

NEW Mental Health and Wellbeing training

On-demand learning to help you and your team with wellbeing, to build resilience and perform at your best.

The Hub

Everything you need, all in one place.

The Hub brings together course bookings, CPD records, manuals and learning resources in one simple platform.

Whether you're managing your own development or overseeing training across your whole firm, you'll have everything you need at your fingertips.

Key features

Set goals and track progress

Manage training in minutes

Find the guidance you need, whenever you need it

Set Objectives

Set and track both personal and professional objectives including CPD requirements.

Firms can create objectives and assign learning paths for individuals or groups.

Online Training Library

Access our extensive library of over 300 on-demand courses. With intuitive search and smart filtering, it's easy to find the topics you need, when you need them.

My Playlists

Create personalised playlists of topics you want to explore - or view the learning paths set by your firm.

My Manuals

Access all the manuals included in your firm's subscription.

Course Bookings

Manage your own or your team's bookings.

CPD Tracking

Easily view and manage training records for individuals or your entire team.

The screenshot displays the Mercia Hub interface. On the left is a dark sidebar menu with the Mercia logo at the top. The menu items are: My Account, My Objectives, My Entitlements, Course Bookings, My Online Training Library, News and Insights, My Playlists, My Notes, My Manuals, My Training Record, eLearning Tracker, Alerts, Admin, and Log Out. The main content area features three large white cards. The first card, 'My Objectives', has a trophy icon and text stating 'You haven't created any objectives. Why not set one up today to help manage your CPD?' with a 'SET AN OBJECTIVE' button. The second card, 'Course Bookings', has a calendar icon and text 'No records to display'. The third card, 'My Training Record', has a list of training records: 'Employment Law Update for Accountants in 2026 (released on 06/07/2026) 24/09/2026', 'Tax Advantaged and Non Tax Advantaged Share Schemes (released on 03/08/2026) 12/08/2026', and 'Tech Bites - The Digital Tax Landscape (On-Demand) 12/08/2026'. Below these cards is a 'News and Insights' section with five cards: 'Learning Hub Guide' (20/08/25), 'What's Popular for CPD Members' (09/09/25), 'Mercia Blogs' (14/08/25), 'Mercia Podcasts' (14/08/25), and 'Mercia Newswire' (14/08/25).

A Complete Learning Framework for Accountancy Teams

Designed to support individuals and firms alike, our learning framework delivers role-specific development from trainee level through to senior leadership. With blended learning, technical updates, professional skills training and regulatory compliance programmes, we help build capable, confident professionals who can meet today's challenges and tomorrow's opportunities.



Regulatory Training Series

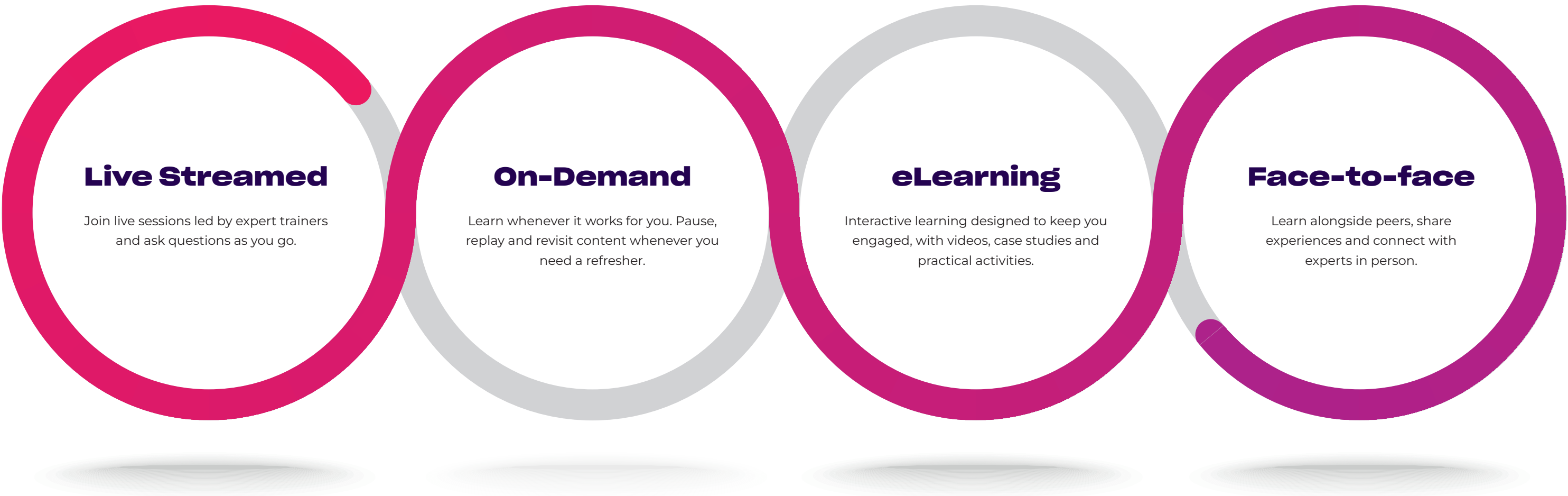
Whatever your role, our Regulatory Training including Ethics and AML has the learning you need to remain compliant. [See page 19](#)

Learn in the way that works for you

Everyone learns differently.

Some people like asking questions in a live session.
Others prefer to learn when it suits them.

That's why we offer a range of flexible training formats,
so you can fit learning around your schedule.



Training Membership

Get unlimited access to technical updates, specialist training, professional skills development and practical resources all year round.

No need to choose between courses. If it's included in your membership, it's available whenever your team needs it.

Mercia's Digital CPD Membership includes unlimited access to:

200+

Live streamed CPD events

300+

On-Demand courses

600+

Hours of learning

250+

Titles covering accounting, audit, tax, regulation and more

40 +

Sessions exclusive to members

12

Monthly Bulletin video updates

Included in CPD Memberships

- ✓ Core CPD updates
- ✓ Specialist CPD updates
- ✓ Festival of CPD
- ✓ Progression to Management pathway
- ✓ Back to Basics CPD programmes
- ✓ Regulatory Training Series
- ✓ Exclusive Bite Sized on-demand courses
- ✓ Exclusive Member events
- ✓ Professional Skills for Experienced Individuals Programme
- ✓ UK GAAP Training Library
- ✓ The Hub with verifiable CPD records and firm-wide tracking
- ✓ Discounts on Mercia's other products and services
- ✓ Venue courses as part of Face-to-Face CPD Membership



Mercia is proud to have an internal technical team of **over 30 experts** delivering your technical and professional training.

Early Careers

Turn exam knowledge into workplace confidence.

Passing exams is one thing.

Applying that knowledge in real client situations is another.

Our Early Careers Programme helps trainees develop the practical skills, commercial awareness and confidence they need to succeed from day one.



Early Careers Digital Membership

With Early Careers Membership your trainees can enjoy unlimited access to the Early Careers Programme for an annual fee per person.

Included in Early Careers Membership:

- ✔ All live streamed and on-demand courses in the programme
- ✔ Regulatory Training Series
- ✔ Mental Health and Wellbeing training
- ✔ Verifiable training records

Included in
Early Careers
Membership

Auditing Skills Series

Using case studies to complete audit tests as they would on a real audit, the Auditing Skills Series enables trainees to put learning into practice right away.

Accounting

As accounting forms the foundation across all disciplines, we have a range of courses to support trainees in this area plus more specialist courses to support those working in this discipline.

Tax

No matter which route your trainees follow, our selection of tax courses can enhance their learning and support their work in the office.

NEW Advisory Skills

New for 2027, our courses ensure your trainees are equipped with these essential skills from day one.

Technology in the Profession

Use of technology is integrated into all tutor-led courses, identifying when efficiencies may be gained from the use of technology and the governance and ethical considerations for its use.

Professional Skills

Professional skills play a critical part in creating a rounded and effective accountant. We have a series of courses for trainees to attend as their career progresses.

Specialist Areas

In addition to the Pathways, we have **introductory** courses covering the following specialist areas:

Academies

Acting for FCA Clients

SRA Accounts Rules

Charities

Pension Schemes

Early Careers

Create Your Own Pathways

We know that one size does not fit all and with a wide range of workshops you have the flexibility to create a tailored and blended learning programme for each member of your team.

Included in
Early Careers
Membership

Click on the course title for more information

Key

On-Demand

Tutor-Led Live Streamed

Available as both Tutor-Led Live Streamed and On-Demand

Accounting

Auditing

Tax

Professional & Advisory skills

Universal



- NEW
- Bookkeeping - The First Principles
 - Bookkeeping - The Next Stage
 - Bookkeeping Case Study
 - Introduction to Financial Reporting under UK GAAP
 - Preparing and Finalising Accounts
 - Introduction to Accounting for Different Taxes

- Auditing Skills Series - Year 1
- Introduction to Audit and How to Audit Case Study

- Introduction to VAT
- Introduction to PAYE and NI
- Introduction to Taxation of Individuals
- Introduction to Capital Gains Tax
- Calculating Trade Profits
- Capital Allowances - The Basics
- Unincorporated Business Tax Case Study

- NEW
- Making the Right Start with Colleagues and Clients
 - Communicating Effectively
 - Time Management
 - Professional Skills for Trainees - Year 1
 - Mental Health and Wellbeing Pack
 - Foundations of Commercial Awareness - Seeing Beyond the Numbers

- Technology Essentials for Trainee Accountants
- Regulatory Training Series



- NEW
- Introduction to Accounting under FRS 105
 - Presentation under FRS 102
 - Understanding Company Accounts
 - More Complex Areas under UK GAAP
 - Accounts Finalisation and Interviewing Skills

- Auditing Skills Series - Year 2
- How to Audit for Second Year Trainees

- Corporation Tax Issues
- Capital Allowances - The Next Stage
- Employment Benefits and P11Ds
- Introduction to Taxation of Property Income
- VAT Issues for Trainees
- Incorporated Business Tax Case Study

- NEW
- Making Decisions and Prioritising
 - Writing Skills
 - Professional Skills for Trainees - Year 2
 - From Numbers to Insights - Understanding Business Performance

- Sustainability in the Accountancy Profession - For Trainees



- Introduction to Deferred Tax
- Accounting Refresher and Update for Trainees
- Practical Accounting for Trainees

- Auditing Skills Series - Year 3
- Auditing Refresher and Update for Trainees
- Becoming an Audit In-Charge

- Corporation Tax Next Steps - Dealing with Losses
- Introduction to Inheritance Tax
- Introduction to Trusts
- Introduction to International Aspects of Personal Tax
- General Tax Update for Trainees

- Presentation Skills
- Professional Skills for Trainees - Year 3

- NEW
- Digital Judgement for Trainees

Early Careers

Tutor-Led Live Streamed

Click on the course title for more information

Included in
Early Careers
Membership

Course Title	Duration	Tutor-led live streaming dates				
Accounting						
Bookkeeping - The First Principles	6 hours	18 Jan	06 Sep	13 Sep	20 Sep	27 Sep
Bookkeeping - The Next Stage	6 hours	19 Jan	07 Sep	14 Sep	21 Sep	28 Sep
Bookkeeping Case Study	12 hours	20 Jan - 21 Jan	08 Sep - 09 Sep	15 Sep - 16 Sep	22 Sep - 23 Sep	29 Sep - 30 Sep
Preparing and Finalising Accounts	6 hours	11 Mar	14 Oct	23 Nov	-	-
Accounts Finalisation and Interviewing Skills	6 hours	20 Apr	19 May	10 Nov	-	-
Practical Accounting for Trainees	12 hours	11 May - 12 May	02 Nov - 03 Nov	-	-	-
Audit						
Introduction to Audit and How to Audit Case Study	18 hours	20 Apr - 22 Apr	04 May - 06 May	05 Oct - 07 Oct	23 Nov - 25 Nov	-
How to Audit for Second Year Trainees	12 hours	13 Apr - 14 Apr	19 Oct - 20 Oct	-	-	-
Becoming an Audit In-Charge	6 hours	25 May	16 Nov	-	-	-
Tax						
Unincorporated Business Tax Case Study	3.5 hours	28 Apr (am)	09 Nov (am)	-	-	-
Incorporated Business Tax Case Study	3.5 hours	13 May (am)	16 Nov (am)	-	-	-
General Tax Update for Trainees	6 hours	15 Jun	-	-	-	-
Professional Skills						
Making the Right Start with Colleagues and Clients	3 hours	22 Jan (am)	10 Sep (am)	17 Sep (am)	24 Sep (am)	01 Oct (am)
Professional Skills for Trainees - Year 1	6 hours	06 May	23 Sep	14 Oct	-	-
Professional Skills for Trainees - Year 2	6 hours	28 Apr	28 Sep	02 Nov	-	-
Professional Skills for Trainees - Year 3	6 hours	29 Apr	30 Sep	09 Nov	-	-
Advisory Courses						
Foundations of Commercial Awareness - Seeing Beyond the Numbers	3 hours	22 Jun (am)	10 Nov (am)	-	-	-
From Numbers to Insights - Understanding Business Performance	3 hours	30 Jun (am)	21 Oct (am)	-	-	-
Universal						
Digital Judgement for Trainees	5 hours	22 Apr	30 Nov	-	-	-

Firm-wide Regulatory Training

Included
in all
Memberships

Give your people the confidence to do the right thing.

Good compliance starts with informed people. Our online Regulatory Training Series gives your entire firm access to practical and interactive eLearning modules that help new starters settle in faster and keep everyone up to date as regulations change.

Simple to access, easy to complete and designed for real-world practice life.

The series includes:

Anti-Money Laundering options for all levels

Introduction to Bribery Act

Introduction to Criminal Finances Act

Introduction to Professional Ethics

Introduction to GDPR

Introduction to PCRT

Introduction to Whistleblowing

Introduction to Conflicts of Interest

Introduction to Modern Slavery

Introduction to the Failure to Prevent Fraud Offence

New for 2027 Introduction to Cyber Security

[View details online.](#)

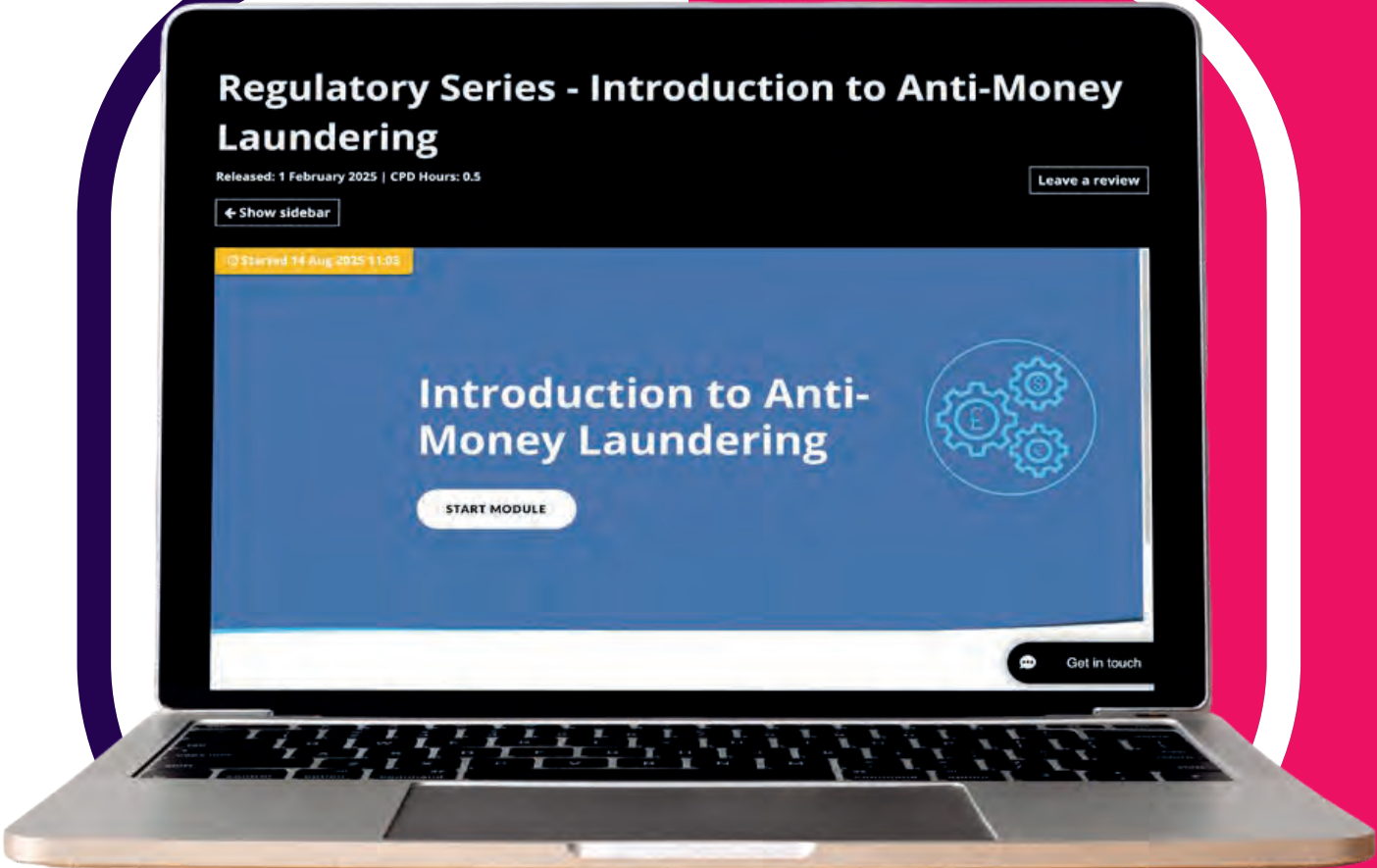
For more details and to purchase,
please call us on 0330 058 7141.

Focus on Anti-Money Laundering

Something for everyone whatever your level

Module	Content	Aimed at
Introduction to Money Laundering	Introducing Money Laundering, Offences, Responsibilities and Reporting.	Trainees and non technical staff
NEW AML - Beyond the Basics	Recent developments MLTPF Risks Reporting Responsibilities Customer Due Diligence	Post qualified staff and managers
AML Update and Refresher	In depth AML course covering: Part 1 - What's New? Part 2 - MLTPF Risks - Red Flags Part 3 - Reporting Responsibilities Part 4 - Customer Due Diligence Part 5 - How Does AML Fit with Other Regulations.	Experienced senior staff

All courses are interactive eLearning modules and include a knowledge test.



CPD Training Programmes

Your team needs more than just CPD hours: they need training that's relevant, practical and easy to access.

Our memberships bring together a full programme of technical, regulatory and professional skills training, helping your people stay up to date and continue developing throughout the year.



Progression to Management

Our Manager Pathways are designed to support those progressing into management roles or newly promoted managers.

See [pages 23 to 25](#)



Back to Basics

CPD Back to Basics eLearning courses act as useful refreshers on a wide selection of topics.

See [pages 41 to 42](#)



Festival of CPD

Our three day Live Streamed event covers all the updates needed to meet your CPD requirements.

See [page 26](#)



Bite Sized Learning

Our short online courses provide focused learning on specific topics in a compact, accessible format and includes our Tech Bites Series.

See [page 40](#)



CPD Digital Programme

Mercia's extensive range of CPD courses are delivered as either Live Streamed sessions, On-Demand recordings or as eLearning modules.

See [pages 27 to 39](#)



CPD Face-to-Face Programme

We have a programme of core updates at venues around the country.

See [pages 43 to 44](#)



Professional Skills for Experienced Individuals

Our live streamed programme of two-hour workshops focuses on the professional skills you and your team need to be successful.

See [pages 45 to 46](#)

Progression to Management

Ready to lead?

Becoming a manager means more than technical expertise. You'll be expected to lead people, make decisions, give feedback and manage competing priorities. Our management pathway helps you develop the skills and confidence to step up successfully.

Click on the course title for more information

Included
in CPD
Membership

Key

- On-Demand
- Tutor-Led Live Streamed
- Available as both Tutor-Led Live Streamed and On-Demand

Accounting

Ethics Under Pressure - Judgement, AI and Culture in Accountancy
Introduction to Sustainability Reporting
Introduction to Group Accounting Issues
Introduction to Transactions Between Companies and Directors
Efficient File Completion
SRA Accounts Rules Workshop - Practical Problems
SRA Accounts Rules Workshop - Life Cycle of an Assignment

Auditing

Audit and Ethics in Practice - Independence, Threats and Professional Judgement
Introduction to Sustainability Reporting
Bridging the Gap - Audit Senior to Audit Manager
Challenge of Management
How to Review an Audit File
Digital Judgement - Reviewing Audit Work from Technology

Tax

Ethics Under Pressure - Judgement, AI and Culture in Accountancy
ESG - An introduction to Tax Issues
Introduction to Taxation of Corporate Groups
Introduction to Taxation of Partnerships
Introduction to Tax Governance
Introduction to VAT Risk and Opportunities
Introduction to Dealing with Tax Enquiries
Practical General Tax Update

Professional Skills

Module 1 - Stepping into Management
Module 2 - You as a Manager
Module 3 - Succeeding at Management
Delivering an Effective Appraisal
Navigating Challenging Conversations
Cultivating Your Curiosity
Taking Control of Your Time
Communicating with Impact
Project Management Fundamentals
NEW Different Minds, Better Teams - The Manager's Guide to Neurodiversity

Advanced Skills Courses

For Advanced Professional Skills courses see our Professional Skills for Experienced Individuals programme on [page 45](#).

Progression to Management

Tutor-Led Live Streamed

Included
in CPD
Membership

Course Title	Duration	Tutor-led live streaming dates	
Accounting			
Efficient File Completion	3 hours	18 May (am)	09 Nov (pm)
Introduction to Group Accounting Issues	3 hours	14 Apr (am)	12 Oct (pm)
Introduction to Transactions Between Companies and Directors	3 hours	10 May (pm)	06 Oct (pm)
SRA Accounts Rules Workshop - Practical Problems	3 hours	5 May (am)	-
SRA Accounts Rules Workshop - Life Cycle of an Assignment	3 hours	24 Nov (am)	-
Audit			
Bridging the Gap - Audit Senior to Audit Manager	3 hours	17 Mar (am)	29 Sep (pm)
How to Review an Audit File	3 hours	23 Jun (am)	30 Nov (pm)
Audit and Ethics in Practice - Independence, Threats and Professional Judgement	1 hour	24 Mar (am)	
Tax			
Practical General Tax Update	6 hours	24 Jun	-
Professional Skills			
Module 1 - Stepping Into Management	6 hours	18 Mar	15 Sep
Module 2 - You as a Manager	6 hours	15 Apr	12 Oct
Module 3 - Succeeding at Management	6 hours	08 Jun	25 Nov
Universal			
Ethics Under Pressure - Judgement, AI and Culture in Accountancy	1 hour	11 May (am)	23 Sep (am)
Digital Judgement - Reviewing Audit Work from Technology	3 hours	18 May (pm)	18 Nov (am)
Introduction to Sustainability Reporting	1 hour	28 Apr (pm)	-

Click on the course title for more information

Festival of CPD

Three days. Three disciplines.

The Festival of CPD brings together expert-led updates across audit, financial reporting and tax in one convenient live streamed event.

Join the sessions most relevant to your role and get practical insights into the developments shaping the profession. Whether you're looking to refresh your knowledge or prepare for the year ahead, you'll leave with actionable learning you can put to work straight away.

Auditing

Audit Update and Refresher
Money Laundering Update
Technology in Audit
CPD 6 hours

SEPTEMBER
28

Financial Reporting

Accounting Update and Refresher
Laws and Regulations for Accountants
Ethics Update
CPD 6 hours

SEPTEMBER
29

Tax

Tax Update and Refresher
Business Tax Issues
VAT Update
CPD 6 hours

SEPTEMBER
30

Included in CPD Membership

Suggested CPD Pathways

Based on the ICAEW regulations, we have suggested pathways to help you to complete your CPD requirements depending on your technical specialism. The categories presented are for those working in practice.

Included
in CPD
Membership



Category 3

10 or more hours of verifiable CPD.

(Including 1 hour of Ethics training)



Category 2

20 hours verifiable CPD.
Category 3 requirements plus 10 or more verifiable hours.

(Most ACCA members will fall into Category 2)



Category 1

30 hours verifiable CPD.
Category 2 requirements plus 10 or more verifiable hours.

Audit

- Ethics Under Pressure - Judgement, AI and Culture in Accountancy (1 hour)
 - Auditing - What's New for Spring 2027 (1.5 hours)
 - Auditing - What's New for Autumn 2027 (1.5 hours)
 - Accounting - What's New for Spring 2027 (1.5 hours)
 - Accounting - What's New for Autumn 2027 (1.5 hours)
 - Tax Update for Audit and Accounts Staff (1 hour)
 - Review of Recent Feedback from Auditing Monitoring Bodies (1 hour)
 - Audit and Ethics in Practice - Independence, Threats and Professional Judgement (1 hour)
-
- Regulatory Concerns Series - 1 hour each
 - Groups
 - Narrative Reporting
 - Provisions, Estimates and Judgements
 - Revenue Recognition
 - Sustainability Reporting - An Update on the Changing Legislative Environment (1 hour)
 - Money Laundering - Key Issues and Updates for 2027 (1 hour)
 - Using Technology in Audit (2 hours)
 - Specialist training e.g. Groups, Pensions, Properties, Charities, SRA (up to 2 hours)
-
- IFRS Update and Refresher for 2027 (3 hours)
 - Specialist training e.g. Pensions, Properties, Charities, SRA (up to 5 hours)
 - Professional Skills training (up to 2 hours)

General practice (non-audit)

- Ethics Under Pressure - Judgement, AI and Culture in Accountancy (1 hour)
 - Accounting - What's New for Spring 2027 (1.5 hours)
 - Accounting - What's New for Autumn 2027 (1.5 hours)
 - Annual Tax Round-up for 2027 (3 hours)
 - The Practicalities of Accounting and Compliance for OMBs (3 hours)
-
- Regulatory Concerns Series - 1 hour each
 - Groups
 - Narrative Reporting
 - Provisions, Estimates and Judgements
 - Revenue Recognition
 - Money Laundering - Key Issues and Updates for 2027 (1 hour)
 - Sustainability Reporting - An Update on the Changing Legislative Environment (1 hour)
 - Specialist training e.g. Groups, Pensions, Properties, Charities, SRA (up to 2 hours)
 - Professional Skills training (up to 2 hours)
-
- IFRS Update and Refresher for 2027 (3 hours)
 - Specialist training e.g. Pensions, Properties, Charities, SRA (up to 5 hours)
 - Professional Skills training (up to 2 hours)

Taxation

- Ethics Under Pressure - Judgement, AI and Culture in Accountancy (1 hour)
 - Tax Update - What's New for Spring 2027 (3 hours)
 - Tax Update - A Deep Dive into the Finance Act 2027 (3 hours)
 - Tax Update - What's New for Autumn 2027 (3 hours)
-
- Budget - Mercia's Rapid Reaction (2 hours)
 - Corporation Tax Update - Round-up for Spring 2027 (2 hours)
 - Corporation Tax Update - Round-up for Autumn 2027 (2 hours)
 - Tax Update - Practical and Current Issues for OMBs (3 hours)
 - Tax and Sustainability - Incentives, Reporting and ESG Considerations (1 hour)
-
- Specialist training e.g. High Net Wealth Clients, Trusts, Capital Taxes, Probate, Land Transaction Taxes, VAT, Tax Practitioners Quarterly Updates (up to 6 hours)
 - Professional Skills training (up to 4 hours)

CPD Online Programme

Accounting & Auditing

Included
in CPD
Membership

Click on the course title for more information

							On-Demand	
Course Title	CPD Hours	Live streaming dates				2027 Availability	Back Catalogue*	
Six Monthly Spring								
Accounting and Audit - What You Need to Know in Spring	3	22 Apr (pm)	27 Apr (am)	-	-	08 Apr	✓	
Accounting - What's New for Spring	1.5	15 Mar (pm)	-	-	-	22 Mar	✓	
Auditing - What's New for Spring	1.5	15 Apr (pm)	-	-	-	22 Apr	✓	
Six Monthly Autumn								
Accounting and Audit - What You Need to Know in Autumn	3	07 Sep (pm)	07 Oct (am)	-	-	07 Oct	✓	
Auditing - What's New for Autumn	1.5	30 Nov (am)	-	-	-	07 Dec	✓	
Accounting - What's New for Autumn	1.5	09 Sep (pm)	-	-	-	16 Sep	✓	
Annual								
An Annual Round-up of What's New and Topical in Accounting	3	19 Apr (pm)	13 May (pm)	20 May (am)	10 Jun (pm)	15 Apr	✓	
An Annual Round-up of What's New and Topical in Audit	3	29 Jul (am)	-	-	-	03 Aug	✓	
Audit and Accounting Issues - PIEs and Large Entities	2	-	-	-	-	NOW	✓	
Introduction to Sustainability Reporting	1	28 Apr (pm)	-	-	-	05 May	✓	
Ethics Under Pressure - Judgement, AI and Culture in Accountancy	1	11 May (am)	23 Sep (am)	-	-	18 May 30 Sep	✓	
Sustainability Reporting - An Update on the Changing Legislative Environment	1	23 Nov (pm)	-	-	-	30 Nov	✓	
The Practicalities of Accounting and Compliance for OMBs	3	25 May (pm)	30 Jun (pm)	-	-	01 Jun	✓	
Ethics for PIEs and Listed Entities	1	-	-	-	-	NOW	✓	
Audit and Ethics in Practice - Independence, Threats and Professional Judgement	1	24 Mar (am)	-	-	-	30 Mar	✓	
Festival of CPD - Audit	6	28 Sep	-	-	-	-	-	
Festival of CPD - Financial Reporting	6	29 Sep	-	-	-	-	-	

							On-Demand	
Course Title	CPD Hours	Live streaming dates				2027 Availability	Back Catalogue*	
Financial Reporting								
Groups - Reorganisations - Accounting Issues †	1	-	-	-	-	NOW	✓	
IFRS Update and Refresher	3	08 Sep (am)	-	-	-	15 Sep	✓	
LLPs - Understanding Their Accounting Requirements †	3	-	-	-	-	NOW	✓	
Navigating the Director's Report and Strategic Report Requirements	1	22 Sep (am)	-	-	-	29 Sep	✓	
Auditing								
Auditing the Complex World of Financial Instruments	1.5	16 Jun (am)	-	-	-	23 Jun	✓	
Groups - Audit Issues including ISA 600 †	2	-	-	-	-	NOW	✓	
Guide to Being an Effective RI	1	06 Jul (am)	-	-	-	13 Jul	✓	
Using Technology in Audit	2	26 May (am)	-	-	-	02 Jun	✓	
ISQM 1 Practical Application - The Monitoring and Evaluation Phase †	2	-	-	-	-	NOW	✓	
An Effective Approach to Auditing	2	19 May (pm)	-	-	-	26 May	✓	
Navigating the Revised SORP - LLPs	1	10 Jun (am)	-	-	-	17 Jun	✓	
Navigating the Revised SORP - Pensions	1	20 May (am)	-	-	-	27 May	✓	
Practical Aspects of Auditing Your Clients' IT Environment - ISA 315	2	-	-	-	-	NOW	✓	
Review of Recent Feedback from Auditing Monitoring Bodies	1	15 Jun (pm)	-	-	-	22 Jun	✓	
Root Cause Analysis - A Practical Appraisal	1	-	-	-	-	NOW	✓	
Using Mercia Audit Methodology to Maximise Efficiency and Quality	3	12 May (am)	-	-	-	19 May	✓	

CPD Online Programme

Accounting & Auditing

Included
in CPD
Membership

Click on the course title for more information

							On-Demand	
Course Title		CPD Hours	Live streaming dates				2027 Availability	Back Catalogue*
Audit RI Pathway								
Preparing for RI - Deepening Your Understanding		2	25 Feb (pm)	-	-	-	04 Mar	✓
The Role of the RI in Audit		2	08 Jun (pm)	-	-	-	15 Jun	✓
Leadership Skills for the RI and Standing Firm		2	23 Nov (pm)	-	-	-	30 Nov	✓
Regulatory Concerns Series - Audit and Accounting								
Regulatory Concerns - Cashflow Statements		1	-	-	-	-	NOW	✓
Regulatory Concerns - Going Concern		1	22 Sep (am)	-	-	-	29 Sep	✓
Regulatory Concerns - Groups		1	28 Apr (am)	-	-	-	05 May	✓
Regulatory Concerns - Inventories		1	25 May (am)	-	-	-	01 Jun	✓
Regulatory Concerns - ISQM		1	22 Jun (am)	-	-	-	29 Jun	✓
Regulatory Concerns - Provisions, Estimates and Judgements		1	-	-	-	-	NOW	✓
Regulatory Concerns - Revenue Recognition		1	02 Dec (pm)	-	-	-	09 Dec	✓
Regulatory Concerns - Taxation (Audit and Accounting)		1	-	-	-	-	NOW	✓
Regulatory Concerns - Impairment		1	29 Apr (pm)	-	-	-	06 May	✓
Regulatory Concerns - Narrative reporting		1	26 May (pm)	-	-	-	02 Jun	✓

							On-Demand	
Course Title	CPD Hours		Live streaming dates				2027 Availability	Back Catalogue*
Charities								
Charities - Current Accounting and Scrutiny Issues	2	21 Apr (am)	21 Sep (am)	-	-		28 Apr 28 Sep	✓
Charities - Approaching the Charity Audit	3	-	-	-	-		NOW	✓
Charities - Approaching the Difficult Accounting Areas	3	-	-	-	-		NOW	✓
Charities - Approaching the Independent Examination	3	-	-	-	-		NOW	✓
Navigating the Revised SORP - Charities	1.5	01 Jul (pm)	-	-	-		08 Jul	✓
Specialist Areas								
Academies - Accounts Direction Update	1	06 Jul (pm)	-	-	-		13 Jul	✓
Demystifying Transactions between a Company and its Directors	3	11 May (am)	23 Jun (pm)	-	-		18 May	✓
Pension Scheme Accounts - The Key Issues	2	21 Apr (pm)	-	-	-		28 Apr	✓
SRA Accounts Rules - What You Need to Know for Your Assignments	1	07 Jun (am)	-	-	-		14 Jun	✓
Introduction to ISSA 5000	1	05 Jul (pm)	-	-	-		12 Jul	✓

For extensive in-depth training on UK Financial Reporting please see our UK GAAP Training Library on [pages 33 and 34](#).

* 2026 On-Demand course of equivalent title available now.

† eLearning courses

UK GAAP Training Library

Included
in CPD
Membership

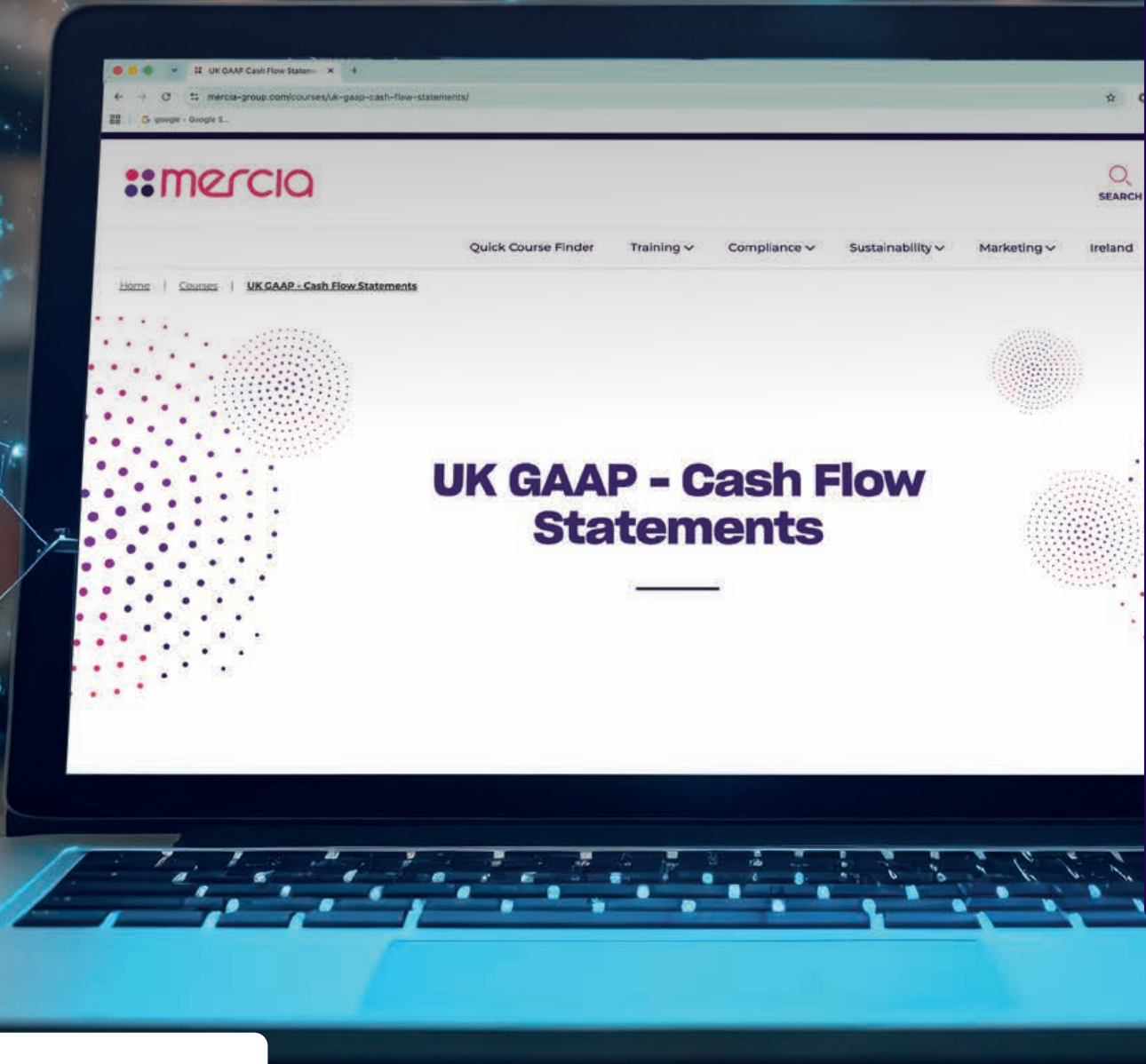
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eLearning modules	Approximate length (hours)
Leases (reflecting changes effective 1 January 2026)	4
Revenue (reflecting changes effective 1 January 2026)	4
Cash flow statements	1
PPE including borrowing costs	2
Provisions and contingencies	2
Share based payments	2
Impairment of assets	2
FRS 102 Principles and Presentation (inc Companies Act requirements)	2
Investments in associates and joint ventures	2
Investment properties	2
Intangible assets	2
FRS 105 Micro Entities regime	1
Employee benefits	2
Foreign currency translation	1
Government grants	1
Inventories	2
Accounting policies, errors and estimates	1
Events after the reporting period	0.5
Business combinations	2
Individual and group financial statements	2
Financial instruments: Basic and other financial instruments	2
Income taxes	3
Related party disclosures	1



The UK GAAP Training Library can be purchased as an entire suite. [Click here](#) for details.

CPD Online Programme

Taxation

Included
in CPD
Membership

Click on the course title for more information

					On-Demand	
Course Title	CPD Hours	Live streaming dates			2027 Availability	Back Catalogue*
General Updates						
Annual Tax Round-up	3	14 Jun (pm)	-	-	21 Jun	✓
Budget - Mercia's Rapid Reaction	2	TBA	-	-	TBA	✓
Rebecca Benneyworth's Spring Tax Update	3	21 Apr (am)	-	-	28 Apr	✓
Rebecca Benneyworth's Autumn Tax Update	3	18 Nov (am)	-	-	25 Nov	✓
Tax Practitioners Quarterly Update (Q1)	3	09 Mar (pm)	-	-	16 Mar	✓
Tax Practitioners Quarterly Update (Q2)	3	08 Jun (pm)	-	-	15 Jun	✓
Tax Practitioners Quarterly Update (Q3)	3	15 Sep (pm)	-	-	22 Sep	✓
Tax Practitioners Quarterly Update (Q4)	3	02 Dec (pm)	-	-	09 Dec	✓
Tax Update - What's New for Spring	3	19 Apr (pm)	29 Apr (am)	26 May (pm)	13 Apr	✓
Tax Update - A Deep Dive into the Finance Act	3	25 May (am)	27 May (am)	24 Jun (pm)	10 Jun	✓
Tax Update - What's New for Autumn	3	05 Oct (pm)	12 Oct (am)	18 Oct (pm)	20 Oct	✓
Tax Update - Practical and Current Issues for OMBs	3	11 Nov (pm)	18 Nov (pm)	23 Nov (am)	25 Nov	✓
Tax Update for Audit and Accounts Staff	1	17 Jun (pm)	-	-	24 Jun	✓
Festival of CPD - Tax	6	30 Sep	-	-	-	-
Business						
Business Structures - Tax Essentials	3	02 Sep (am)	-	-	09 Sep	-
Capital Allowances - Key Issues and Updates	3	15 Apr (am)	16 Nov (pm)	-	22 Apr 23 Nov	✓
An Introduction to the Construction Industry Scheme	1	-	-	-	29 Apr	-
Employment Intermediaries - A Current Perspective	2	16 Mar (pm)	-	-	23 Mar	✓
Making Tax Digital - Where Are We Now?	1	4 Mar (am)	-	-	11 Mar	✓

On-Demand					
Course Title	CPD Hours	Live streaming dates			2027 Availability Back Catalogue*
MTD - Rebecca Benneyworth's Practical Viewpoint	1	17 Mar (am)	15 Sep (am)	-	24 Mar 22 Sep -
Tax Succession Planning for the Family Business	3	13 Oct (pm)	-	-	20 Oct ✓
The Effective Use of Business Tax Losses – Basic Mechanics	1.5	02 Nov (am)	-	-	09 Nov ✓
The Effective Use of Business Tax Losses – Further Matters	1.5	09 Nov (am)	-	-	16 Nov ✓
Unincorporated Businesses - Tax Issues and Planning - Income Tax Landscape	1.5	11 May (am)	-	-	18 May ✓
Unincorporated Businesses - Tax Issues and Planning - MTD and Capital Landscape	1.5	18 May (am)	-	-	25 May ✓
Corporate					
Company Tax Computations - Core Computational Rules	1.5	09 Sep (am)	-	-	16 Sep ✓
Company Tax Computations - Specific Computation Areas, Key Reliefs and Claims	1.5	16 Sep (am)	-	-	23 Sep ✓
Company Tax Losses - Getting it Right	2	30 Sep (am)	-	-	07 Oct ✓
Corporation Tax Roundup for Spring	2	16 Mar (am)	-	-	23 Mar ✓
Corporation Tax Roundup for Autumn	2	14 Oct (am)	-	-	21 Oct ✓
Group Reconstructions - Tax Implications	3	29 Sep (am)	-	-	06 Oct ✓
Research and Development - What You Need to Know	1.5	02 Mar (am)	-	-	09 Mar ✓
Personal and Employment					
Completing Tax Returns for Individuals - Developments and Essential Reminders	2	15 Jun (am)	-	-	22 Jun ✓
Completing Tax Returns for Individuals - A Deeper Focus on Specific Issues	2	29 Jun (am)	-	-	06 Jul ✓
Tax Residence Status and the Impact for IT, CGT and IHT	2	-	-	-	01 Jun -

CPD Online Programme

Taxation

Included
in CPD
Membership

Click on the course title for more information

On-Demand					
Course Title	CPD Hours	Live streaming dates			2027 Availability Back Catalogue*
Mandatory Payrolling of Benefits - Getting Ready Essentials	1.5	04 Mar (am)	-	-	11 Mar ✓
Mandatory Payrolling of Benefits - Specific and Practical Issues	1.5	11 Mar (am)	-	-	18 Mar ✓
Mandatory Payrolling of Benefits - The Second Phase	2	09 Dec (am)	-	-	16 Dec ✓
Payroll and Employment Taxes Update	3	18 Mar (am)	-	-	25 Mar ✓
Payroll and Employment Taxes Update - The Highlights	1.5	24 Mar (am)	-	-	31 Mar ✓
Introduction to Pension Related Tax Issues †	3				NOW ✓
Pensions Savings - Topical Tax Issues	2	08 Dec (pm)	-	-	15 Dec ✓
Personal Tax - What you Need to Know	1.5	24 Feb (am)	04 Mar (pm)	-	03 Mar ✓
Taxation of Benefits and Expenses	2	11 Mar (pm)	-	-	18 Mar ✓
Land and Property					
Property Taxes - A Current View	1.5	15 Apr (pm)	22 Nov (pm)	-	22 Apr 29 Nov ✓
Residential Property - Capital Gains Tax	2	28 Sep (pm)	-	-	05 Oct ✓
Residential Property - IHT	2	22 Sep (pm)	-	-	29 Sep ✓
Residential Property - Income Tax	2	07 Oct (pm)	-	-	14 Oct ✓
Estates, IHT, Trusts					
IHT - Avoiding Pitfalls and Maximising Opportunity	2	21 Apr (pm)	16 Nov (am)	-	28 Apr 23 Nov ✓
Probate and IHT - A Tax Refresher	3	23 Mar (am)	-	-	30 Mar ✓
Trusts and Tax - Uses for Planning	1.5	17 Jun (am)	-	-	24 Jun ✓
Trusts and Tax - What They are and How They Work	1.5	08 Jun (am)	-	-	15 Jun ✓

					On-Demand	
Course Title	CPD Hours	Live streaming dates			2027 Availability	Back Catalogue*
VAT						
VAT Update - What's New for Spring	2	06 May (am)	12 May (pm)	-	19 May	✓
VAT Update - What's New for Autumn	2	14 Oct (pm)	03 Nov (am)	-	26 Oct	✓
VAT - Construction Services	1.5	13 Oct (pm)	-	-	20 Oct	✓
VAT - Cross Border Supplies of Services	1.5	22 Apr (pm)	-	-	29 Apr	✓
VAT - Imports and Exports of Goods	1.5	09 Nov (pm)	-	-	16 Nov	✓
VAT - Land and Property Investment and Transactions	1.5	20 May (pm)	-	-	27 May	✓
Other Areas						
Acting for Farmers - An Update	3	28 Apr (am)	-	-	05 May	✓
Acting for the High Net Wealth Client	3	05 May (pm)	-	-	12 May	✓
Capital Gains Tax Refresher	2	13 May (am)	-	-	20 May	✓
Family Tax Planning - The Capital Landscape	2	14 Sep (pm)	-	-	21 Sep	✓
Family Tax Planning - The Income Landscape	2	07 Sep (pm)	-	-	14 Sep	✓
Taxation of Couples - CGT	1.5	14 Apr (am)	-	-	21 Apr	✓
Taxation of Couples - IHT	1.5	22 Apr (am)	-	-	29 Apr	✓
Taxation of Couples - Income Tax	1.5	29 Apr (am)	-	-	06 May	✓
Trouble with the Taxman	3	23 Sep (am)	-	-	30 Sep	✓
Tax Advantaged and Non Tax Advantaged Share Schemes	1.5	17 Mar (pm)	-	-	24 Mar	✓
Tax and Sustainability - Incentives, Reporting and ESG Considerations	1	-	-	-	01 Sep	✓

† eLearning courses

* 2026 On-Demand course of equivalent title available now.

CPD Online Programme

Technology and Other Topics

Included
in CPD
Membership

On-Demand

Course Title	CPD Hours	Live streaming dates		2027 Availability	Back Catalogue*
Future Ready Skills					
AI for Accountants - The Current Landscape in Spring	1	20 Apr (am)	-	27 Apr	-
AI for Accountants - The Current Landscape in Autumn	1	13 Oct (am)	-	20 Oct	-
AI Governance for Accountants - What You Need to Have in Place	1	19 May (am)	-	26 May	-
Data Literacy for Accountants - What Data to Trust in the AI Era	1	29 Jun (am)	-	06 Jul	-
The Adaptable Practitioner - Confidence with Change and Technology	1	6 Sep (am)	-	13 Sep	-
Advising Clients on AI - A Practical Guide for Accountants	1	9 Dec (am)	-	16 Dec	-
Other Topics					
Company Law Issues †	2	-	-	NOW	✓
Employment Law Update for Accountants	1.5	17 Jun (am)	-	24 Jun	✓
Finance for the Non Finance Professional †	0.5	-	-	NOW	✓
Fraud Awareness and Prevention †	1	-	-	NOW	✓
Effective Practice Management	2	01 Dec (pm)	-	08 Dec	✓
Money Laundering - Key Issues and Updates	1.5	22 Sep (pm)	19 Oct (pm)	29 Sep	✓
Practice Assurance - Regulatory Feedback	2	17 Nov (am)	-	24 Nov	✓
Share and Business Valuations	3	22 Jun (pm)	-	29 Jun	✓
Cyber Security Essentials	1.5	14 Apr (pm)	-	21 Apr	-

† eLearning courses

* 2026 On-Demand course of equivalent title available now.

Click on the course title for more information

Exclusive to CPD members

Included
in CPD
Membership

NEW Focus On Series

A new series taking a deep dive into particular areas of tax and delivered as both live streamed and recorded.

Topics for 2027 include:

- Associated Companies
- Business Asset Disposal Relief
- Travel and Subsistence Rules for Employers and Employees
- Principal Private Residence Relief

Exclusive member events

Live discussion and direct access to topical issues, regulatory changes and what's impacting the profession.

Examples include:

- Making Tax Digital
- HMRC Enquiries
- VAT Compliance
- AI in the Profession

Bite Sized on-demand

Our Bite Sized on-demand CPD courses are designed for busy professionals who want practical learning in manageable chunks. Making it easy to stay up to date between meetings, client work and deadlines.

Examples include:

- Substantive Analytical Procedures
- Introduction to Controls Testing
- ATED
- The Digital Tax Landscape
- Driving Efficiency with AI in Your Accountancy Practice
- Corporate Loss Restriction

New topics are added throughout the year. Look out for them in your Hub and in your members' emails.

CPD Back to Basics Programme

Included
in CPD
Membership

Click on the course title for more information

Build confidence in the fundamentals that underpin great work.

Our Back to Basics eLearning programme is designed for professionals who want to strengthen their understanding of key technical areas or refresh knowledge they haven't used recently.



Audit	CPD Hours
Back to Basics - Exercising Professional Scepticism and Professional Judgement	0.5
Back to Basics - Understanding the Entity	0.5
Back to Basics - Audit Risk and Planning	0.5
Back to Basics - Fraud Risk Assessment	0.5
Back to Basics - Understanding Internal Controls	0.5
Back to Basics - Understanding ITGCs	0.5
Back to Basics - First Year Audits	0.5
Back to Basics - How to Audit Journals	0.5
Back to Basics - Completion	0.5

Tax	CPD Hours
Back to Basics - IHT	5
Back to Basics - Taxation of Groups	2
Back to Basics - Capital Gains Tax	2
Back to Basics - Corporation Tax	2
Back to Basics - Statutory Residence Test	2

Taxation of Trusts	CPD Hours
Back to Basics Trusts - Principles and Definitions	3
Back to Basics Trusts - Income Tax	3
Back to Basics Trusts - Capital Gains Tax	3
Back to Basics Trusts - IHT	3

VAT	CPD Hours
Back to Basics VAT - Registration	1
Back to Basics VAT - Input Tax	1
Back to Basics VAT - Partial Exemption	1
Back to Basics VAT - Transfer of Going Concern	1
Back to Basics VAT - Capital Goods Scheme	1
Back to Basics VAT - Option to Tax	1
Back to Basics VAT - Construction	1

Back to Basics Specialist Areas

NEW to CPD Memberships we have introductory courses covering the following specialist areas:

- ✔ Academies
- ✔ Acting for FCA Clients
- ✔ SRA Accounts Rules
- ✔ Charities
- ✔ Pension Schemes

CPD face-to-face

Locations and Courses

A programme of key updates is presented in locations across the UK. These are ideal opportunities to keep up to date on key areas, to network with your peers and meet the speaker.

East Anglia

Colchester

London

Central London

North East

Darlington

Leeds

Northern Ireland

Templepatrick

North West

Knutsford

Lancaster

Southern Counties

Basildon

Shropshire

Shrewsbury

Thames Valley

Wokingham

Wales

Cardiff

West Midlands

Solihull

Included in
Face to Face
Membership

**Face-to-Face
CPD Courses**

Accounting

Accounting Update and Current
Issues - Spring

Accounting Update and Current
Issues - Autumn

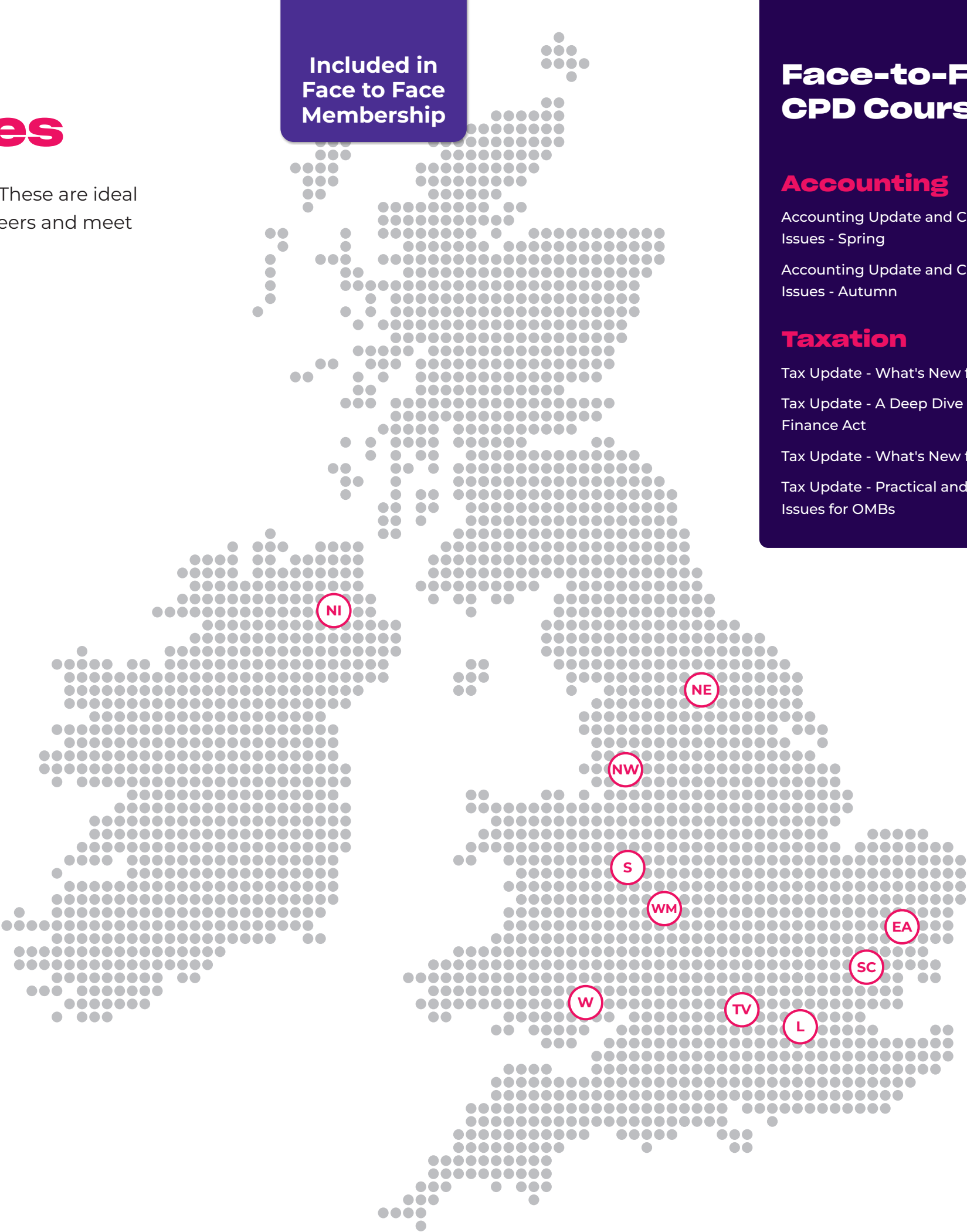
Taxation

Tax Update - What's New for Spring

Tax Update - A Deep Dive into the
Finance Act

Tax Update - What's New for Autumn

Tax Update - Practical and Current
Issues for OMBs



 [Click here](#) to discover the dates
in your area.

Professional Development

Build the skills that move careers forward.

Technical expertise is just one part of professional success.

As your career develops, so does the need to lead people, build relationships, influence decisions and communicate with confidence.

Our Professional Skills programme helps you develop the capabilities that support career progression, stronger client relationships and greater impact across your role.

Practical. Relevant. Designed for today's workplace.



Live Streamed Professional Skills

Develop practical skills through interactive workshops designed for real-world application.

- ✔ Learn from expert facilitators and experienced peers.
- ✔ Share experiences, discuss challenges and explore new ideas.
- ✔ Leave with practical techniques you can apply straight away.

Click on the course title for more information

Included
in CPD
Membership

This programme is ideal for professionals looking to refine their management and leadership skills, providing actionable strategies that can be applied immediately in the workplace.

Course Title	CPD Hours	2027 Live Streaming Dates	
Effective Delegation	2	23 Mar (am)	14 Sep (am)
Feedback Fundamentals	2	23 Mar (pm)	14 Sep (pm)
Connecting Generations through Effective Communication	2	21 Apr (am)	29 Sep (am)
Emotional Intelligence	2	21 Apr (pm)	29 Sep (pm)
Forming & Maintaining Client Relationships	2	27 Apr (am)	5 Oct (am)
Introduction to Coaching	2	27 Apr (pm)	5 Oct (pm)
Leading a Team	2	18 May (am)	3 Nov (am)
Mastering Time & Multi-Task Management	2	18 May (pm)	3 Nov (pm)
People Management - Personalities and Conflict	2	16 Jun (am)	16 Nov (am)
Performance Management	2	16 Jun (pm)	16 Nov (pm)
Navigating Change Together	2	29 Jun (pm)	1 Dec (am)
Confidence-Building for Credibility & Impact	2	7 Jul (am)	8 Dec (am)
Wellbeing & Resilience in the Workplace	2	7 Jul (pm)	1 Dec (pm)

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Each module combines technical guidance with interactive case studies and real-world examples, helping learners move beyond theory and apply IFRS requirements with greater confidence.

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Conferences

Go beyond the update

Want to dive a little deeper?

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Conferences in 2027

- Probate
- Healthcare
- Compliance
- Farming
- Technology in the Profession
- Charities

Key Benefits

Specialist insight

Explore technical and sector-specific topics in more detail.

Practical takeaways

Leave with ideas, actions and knowledge you can use immediately.

Expert speakers

Learn from experienced practitioners and subject matter experts.

Flexible access

Join live or catch up later with on-demand recordings.

Conferences are available as Live-Streamed and On-Demand.

To learn more about our conferences as they become available, [click here](#).

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Help clients when they need you most

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Further reading

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Course Dates

Four half days

2027 Live Streamed	On-Demand
11 - 12 and 15 - 16 March	Recording available
4 - 5 and 8 - 9 November	

Assessment Dates

All assessments run from 9.30am to 11.30am

2027 Online Assessment
24 March
7 July
17 November

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